Self-Marketing for Lawyers

TLOMA Conference 2007

Bios Mean Business

- Spark a client's curiosity
- Persuade response: "This is the person for me."
- Trigger action: provoke contact

Marketing Kits Mean Exposure

- Raising profile helps attract new business
- Enable self-marketing with speed
- Provide swift response
 - Prospective clients, media inquires, speaking engagements, etc.

Bios: Sameness

- Modeling bios on bios of other lawyers...who model their bios on those of other lawyers...and so on...
- Focusing on "It's about me" rather than "It's about them."
- Symptoms:
 - Verbose life stories told in legalese
 - Laundry lists: experiences, publications, etc.
 - Puffery or self-congratulatory in tone

Bios: Dare to Be Different

- Tell clients what they need and want to know
- Streamlined message and succinct focus
- Plain-speaking text and lean, clean layout

Bios: The Message Clients Want to Hear

• "I understand your needs, business, industry and concerns — and can help you achieve your goals."

= Your Competitive Edge

Bios: Development Prep

- Review current bio, prepare questions
- Prepare suggestions and ideas based on the lawyer's practice
- Gain access, if possible, to the lawyer's client list

Bios: Development Ideas

- Direction of practice development
- Industries/experiences of interest to clients
- Future speaking engagements or articles
- Involvement in new associations

Bios: Essential Elements

- Name
- Title
- Direct Phone Number
- Email Address
- Photo
- Executive Summary

Bios: Secondary Elements

- Practice and industry areas
- Client work supporting practices/industries
- Education
- Bar and association memberships
- Legal rankings and recognitions
- Publications and speaking engagements

Bios: Find a Focus

- Theme, practice or industry
- Helps focus on business development goals
- Speaks to clients with particular needs

Bios: Focus - Example One

- If a lawyer has multiple experience in class actions and wants to expand in that area, highlight that experience
- Reinforce by including speaking engagements, publications or associations pertaining to class actions

Bios: Focus - Example Two

- If a lawyer has multiple practice or industry areas:
 - Combine the areas into a tight format with supportive examples
 - Tailor separate bios for specific areas
 - Three specific bios to avoid jack-of-all-trades perception

Bios: Specific Client Work

• Assisted a Fortune 500 company in the construction industry on a \$6 million contract dispute, saving \$4 million in litigation through alternative dispute resolution.

OR

• Has experience in commercial litigation and ADR.

Bios: Speak a Client's Language

- Evidence of accomplishments (client name or industry category, dates, dollars) says:
 - "This lawyer understands business and can help with mine."
 - Do not guarantee success based on past experience

Bios: Judicious Editing

- Choose relevant information to help clients easily understand that the lawyer knows current laws, regulations, and business trends
- Executive summary paragraph
- Short sentences (18 words max.)
- Avoid serial commas and acronyms
- Bullet points for straightforward details

Bios: Message, Tone and Style

- Consistent extension of culture and message
- Message to dovetail to firm's brand:
 - Formal culture = formal tone
 - Informal culture = informal tone
- Watch for repetition and similarity

Bios: Keep Information Current

- Review and/or refresh every six months
- Add new info and delete dated content
- Dated info is more than five years old
 - Example: Y2K
- Tailoring a one-off for a specific client demonstrates proactive, competitive edge

Bios: Lean and Clean Layout

- Busy people, with limited time, will scan not read
- Essential elements
- Executive summary follows
- Feature elements in sidebar
- High-contrast for readability (online and print)
- Offer a print-friendly version

Bios: Online

- Link bio to relevant website pages
- Specific experience to appropriate practice descriptions demonstrates firm's depth and lawyer's expertise
- Speaking engagements, articles, etc.
- Ensure navigation is clear and direct

Bios: Keywords Increase Rankings

- Practice and industry terms, landmark cases, etc.
- Words, terms, and variants a client may use
- Website traffic reports reveal search terms
 - Keywords must be relevant to text
 - Avoid excessive keyword insertion as search engines can reject them
- Technical perspective:
 - Ensure lawyer's name is on their bio page title
 - Use page titles, text, meta description tags, meta keyword tags, alt tags and comment tags
 - Web wizards can help optimize hits on bios

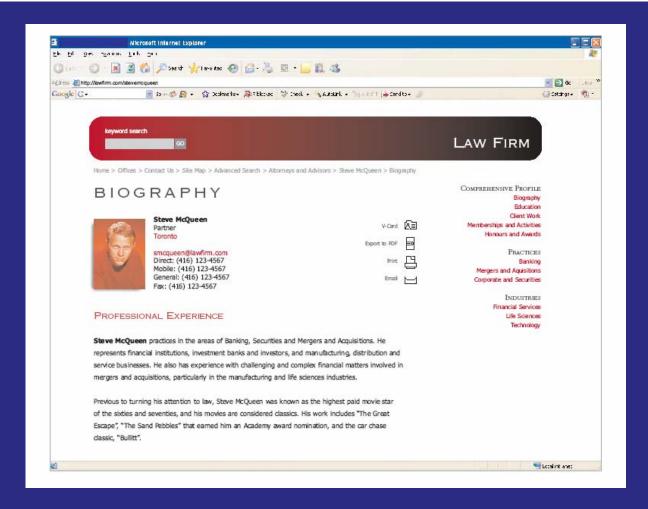
Beyond the Bio: Added Value

- Link to online bio in email signature
- Cross-link new info to practice, publication, speaking engagements and news pages
- Show new lawyers effective bios from relevant practice areas
- Helps understanding of firm's business and culture
- Educates new hires on marketable information

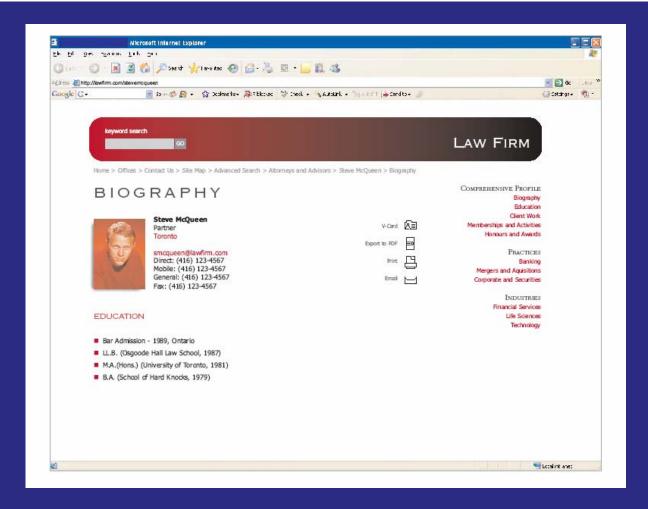
Bios Mean Business: Summary

- Think like a client
- Take bios from "just the facts" to "get the business"
- Stand out from the crowd
- Helping your firm's lawyers secure new business makes you a valuable partner

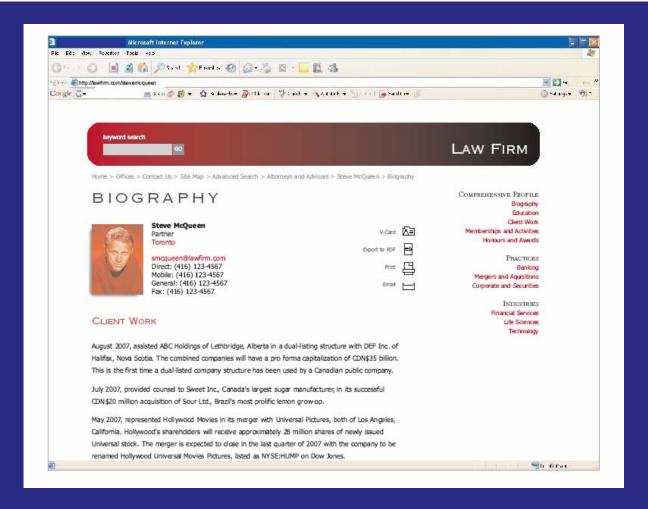
Steve McQueen: Professional Experience



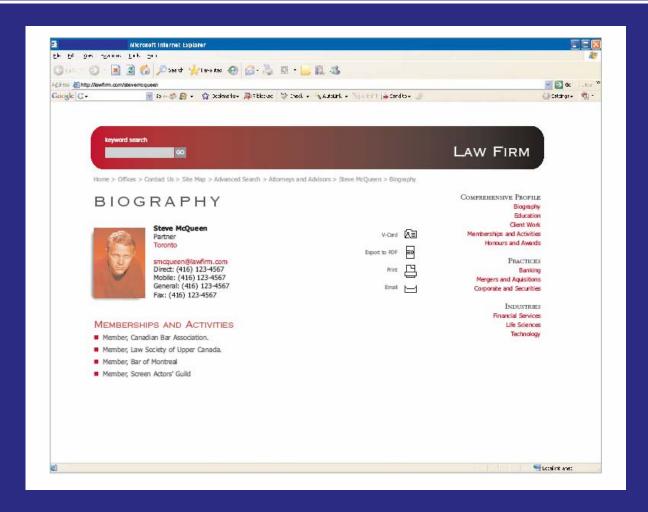
Steve McQueen: Education



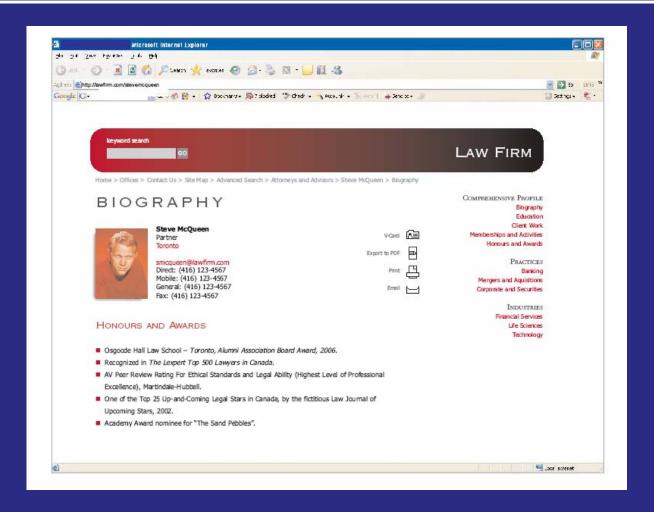
Steve McQueen: Client Work



Steve McQueen: Memberships and Activities



Steve McQueen: Honours and Awards



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Marketing Kits: Elements to Include

- Full Bio
- Client work summary (one page)
- Lawyer's practice/industry area(s) description (one page)
- Firm description (one page)
- Lawyer's articles relevant to practice/industry area(s)
- Each item should be in PDF format and printable

Marketing Kits: How to Use

- Available on lawyer's computer as desktop file
- Accessible to other firm practitioners, assistants, and marketing staff for inclusion in client business initiatives

Self-Marketing Tools for Lawyers

- Questions?
- Comments?
- Ideas to Share?

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